TRIVIEW METROPOLITAN DISTRICT RESOLUTION NO. 2025-11

A RESOLUTION OF THE BOARD OF DIRECTORS OF THE TRIVIEW METROPOLITAN DISTRICT ESTABLISHING FUNDING FOR THE RECONSTRUCTION OF HIGBY ROAD

WHEREAS, the Triview Metropolitan District ("District") is a quasi-municipal corporation and political subdivision of the State of Colorado, organized pursuant to Title 32 of the Colorado Revised Statutes; and

WHEREAS, the Board of Directors of the District ("Board") is empowered to provide for the construction and maintenance of public infrastructure within the District, including roadways necessary for the benefit and welfare of its residents and taxpayers; and

WHEREAS, the Board has determined that the reconstruction of improvements to Higby Road (the "Project") is necessary to promote public safety, improve traffic flow, and support planned and future development within the District; and

WHEREAS, the Board desires to allocate and designate District funds to support the reconstruction of the Project.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE TRIVIEW METROPOLITAN DISTRICT AS FOLLOWS:

1. Authorization of Project Funding

The Board plans to issue bonds to pay for the cost of the Project, and hereby authorizes the use of District funds for the purpose of constructing the Project, including but not limited to design, permitting, construction, project management, and contingencies. The total estimated cost of the Project is estimated to be approximately \$12,450,673.10.

2. Funding Source

The funding for the Project shall be appropriated from a portion of the General Fund mill levy and/or other legally available revenues as determined appropriate by the District Manager and the District's Board of Directors. A financial plan showing the expected mill levy is attached as Exhibit A.

3. Ratification and Approval of Prior Actions

All actions previously taken by the District's consultants, officers, or members of the Board in connection with the negotiation, authorization, and financing of the Project are hereby ratified, approved, and confirmed as consistent with the provisions of this Resolution.

ADOPTED AND APPROVED this 19 day of June, 2025.

TRIVIEW METROPOLITAN DISTRICT	VIEW METROPOLITAN DISTRICT				
By: Its: President	_				
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ATTEST:					
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EXHIBIT A

Financing Plan

Triview Metropolitan District \$12,600,000 Limited Tax General Obligation Bonds, Series 2025 Debt Service Coverage						
Collection Year	Assessed Valuation	Estimated Debt Service	Estimated Mill Levy	Revenue From 7 Mills	Coverage at 7 Mills	
2025	\$180,834,530 *	\$0 *	0.000 *	\$1,265,842	0.00x*	
2026	\$180,834,530	\$830,663	4.593	\$1,265,842	1.52x	
2027	\$180,834,530	\$831,163	4.596	\$1,265,842	1.52x	
2028	\$180,834,530	\$831,163	4.596	\$1,265,842	1.52x	
2029	\$180,834,530	\$830,663	4.593	\$1,265,842	1.52x	
2030	\$180,834,530	\$829,663	4.588	\$1,265,842	1.53x	
2031	\$180,834,530	\$828,163	4.580	\$1,265,842	1.53x	
2032	\$180,834,530	\$826,163	4.569	\$1,265,842	1.53x	
2033	\$180,834,530	\$828,663	4.582	\$1,265,842	1.53x	
2034	\$180,834,530	\$830,413	4.592	\$1,265,842	1.52x	
2035	\$180,834,530	\$826,413	4.570	\$1,265,842	1.53x	
2036	\$180,834,530	\$826,913	4.573	\$1,265,842	1.53x	
2037	\$180,834,530	\$826,663	4.571	\$1,265,842	1.53x	
2038	\$180,834,530	\$830,663	4.593	\$1,265,842	1.52x	
2039	\$180,834,530	\$828,663	4.582	\$1,265,842	1.53x	
2040	\$180,834,530	\$830,913	4.595	\$1,265,842	1.52x	
2041	\$180,834,530	\$827,163	4.574	\$1,265,842	1.53x	
2042	\$180,834,530	\$827,175	4.574	\$1,265,842	1.53x	
2043	\$180,834,530	\$826,163	4.569	\$1,265,842	1.53x	
2044	\$180,834,530	\$829,125	4.585	\$1,265,842		
2045	\$180,834,530	\$830,806	4.594	\$1,265,842		
2046	\$180,834,530	\$826,206	4.569	\$1,265,842	3 .	
2047	\$180,834,530	\$830,581	4.593	\$1,265,842	1.52x	
2048	\$180,834,530	\$828,419	4.581	\$1,265,842	1.53x	
2049	\$180,834,530	\$829,975	4.590	\$1,265,842	1.53x	
2050	\$180,834,530	\$829,994	4.590	\$1,265,842		
2051	\$180,834,530	\$828,475	4.581	\$1,265,842		
2052	\$180,834,530	\$830,419	4.592	\$1,265,842	1.1 4.6	
2053	\$180,834,530	\$830,569	4.593	\$1,265,842		
2054	\$180,834,530	\$828,925	4.584	\$1,265,842	1.53x	
2055	\$180,834,530	\$830,488	4.593	\$1,265,842	1.52x	
Total / Avg		\$24.040.931	4,584	1,265,842	1.527	

^{*} Capitalized Interest is used in year 2025.